

**Instructions:** In-class exercises are meant to introduce you to a new topic and provide some practice with the new topic. **Work in a team of up to 4 people to complete this exercise.** You can work simultaneously on the problems, or work separate and then check your answers with each other. **Turn in one copy of the exercise per group.**

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**Names:**

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## Proofs: Mathematical Induction

### Sequences

**Definition: Recursive formula** (aka recurrence relation)

In mathematics, a recurrence relation is an equation that recursively defines a sequence [...] of values, once one or more initial terms are given: each further term of the sequence [...] is defined as a function of the preceding terms. <sup>a</sup>

**Definition: Closed formula**

A closed formula for a sequence is a formula where each term is described only in relation to its position in the list. <sup>b</sup>

**Definition: Sequence notation** Sequence notation is where we have some sequence,  $a$ , and  $a_n$  denotes the element at position  $n$ . On a computer, the subscript may be written as  $a[n]$ .

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<sup>a</sup>From [https://en.wikipedia.org/wiki/Recurrence\\_relation](https://en.wikipedia.org/wiki/Recurrence_relation)

<sup>b</sup>From Discrete Mathematics Mathematical Reasoning and Proof with Puzzles, Patterns, and Games by Douglas E Ensley

**Question 1**

Write out the first 5 elements of the following equations:

- a. The closed formula  $a_n = n + 1$

$$a_1 = \quad a_2 = \quad a_3 = \quad a_4 = \quad a_5 =$$

- b. The closed formula  $a_n = 2n + 1$

- c. The recursive formula  $a_1 = 1, a_n = a_{n-1} + 2$

$$a_1 = 1 \quad a_2 = a_1 + 2 = \quad a_3 = a_2 + 2 = \quad (etc)$$

- d. The recursive formula  $a_1 = 2, a_n = 2a_{n-1} + 1$

**Question 2**

For each equation, plug  $m - 1$  in as  $n$  and simplify.

- a.  $a_n = n + 1$       *Example:*  $a_{m-1} = (m - 1) + 1 = m$

- b.  $a_n = 2n + 1$

- c.  $a_1 = 1, a_n = a_{n-1} + 2$

- d.  $a_1 = 2, a_n = 2a_{n-1} + 1$

## Summations

For a sequence of numbers (denoted  $a_k$ , where  $k \geq 1$ ), we can use the notation

$$\sum_{k=1}^n a_k$$

to denote the sum of the first  $n$  terms of the sequence. This is called *sigma notation*.

**Example:** Evaluate the sum  $\sum_{k=1}^3 (2k - 1)$ .

First, we need to find the elements at  $k = 1$ ,  $k = 2$ , and  $k = 3$ :

$k = 1$	$k = 2$	$k = 3$
$a_1 = (2 \cdot 1 - 1) = 1$	$a_2 = (2 \cdot 2 - 1) = 3$	$a_3 = (2 \cdot 3 - 1) = 5$

Then, we can add the values:

$$\sum_{k=1}^3 (2k - 1) = a_1 + a_2 + a_3 = 1 + 3 + 5 = 9$$

### Question 3

Evaluate the following summations.

a.  $\sum_{k=1}^4 (3k)$

	$k = 1$	$k = 2$	$k = 3$	$k = 4$	$k = 5$
Value of $3k$					

Resulting sum:

b.  $\sum_{k=1}^5 (4)$

	$k = 1$	$k = 2$	$k = 3$	$k = 4$	$k = 5$
Value of 4					

Resulting sum:

## Recursive / Closed formula equivalence

### Example

Show that the sequence defined by the **recursive formula** <sup>a</sup>

$$a_k = a_{k-1} + 4; a_1 = 1$$

for  $k \geq 2$  is equivalently described by the **closed formula**

$$a_n = 4n - 3$$

**Basis Step: Check  $a_1$  for both formulas.**

Recursive:  $a_1 = 1$  (provided);      Closed:  $a_1 = 4(1) - 3 = 1$       ✓OK

**Inductive Step: Show that this is true for all values up through  $n-1$ :**

**Find an equation for  $a_{k-1}$  via the closed formula provided:**

Original proposition:  $a_n = 4n - 3$  and  $a_k = a_{k-1} + 4; a_1 = 1$  are equivalent.  
Use  $a_n = 4n - 3$  to find a value for  $a_{k-1}$ .

- |                           |                            |
|---------------------------|----------------------------|
| 1. $a_n = 4n - 3$         | The closed formula         |
| 2. $a_{k-1} = 4(k-1) - 3$ | Plugging in $k-1$ into $n$ |
| 3. $a_{k-1} = 4k - 4 - 3$ | Simplifying...             |
| 4. $a_{k-1} = 4k - 7$     | Simplified.                |

**Plug the equation for  $a_{k-1}$  into the recursive formula and simplify.**

- |                        |                                  |
|------------------------|----------------------------------|
| 1. $a_k = a_{k-1} + 4$ | The recursive formula            |
| 2. $a_k = 4k - 7 + 4$  | Plugging in $a_{k-1} = 4k - 7$ . |
| 3. $a_k = 4k - 3$      | Simplified to the original form. |

We have manipulated the **recursive formula** to end up with the same **closed formula** as stated in the original proposition, therefore we have shown that they are equivalent.

<sup>a</sup>From Discrete Mathematics, Ensley and Crawley

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**Question 4**

Show that the sequence defined by  $a_n = a_{n-1} + 2; a_1 = 5$  for  $k \geq 2$  is equivalently described by the closed formula,  $a_n = 2n + 3$ .<sup>1</sup>

**Basis Step: Check  $a_1$  for both formulas.**

**Inductive Step:**

**Find the equation for  $a_{n-1}$  via the closed formula:**

**Plug  $a_{n-1}$  back into the recursive formula and simplify.**

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<sup>1</sup>From Discrete Mathematics by Ensley and Crawley

**Exponent rules**

**Power rule:**  $(a^m)^n = a^{mn}$

**Negative exponent rule:**  $a^{-n} = \frac{1}{a^n}$

**Product rule:**  $a^m \cdot a^n = a^{m+n}$

**Quotient rule:**  $\frac{a^m}{a^n} = a^{m-n}$

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**Question 5**

Show that the sequence defined by  $b_k = 4 \cdot b_{k-1} + 3, b_1 = 3$  for  $k \geq 2$ , is equivalently described by the closed formula  $b_n = 2^{2n} - 1$ .<sup>2</sup>

**Basis Step:** Check  $b_1$  for both formulas.

**Inductive Step:**

Find the equation for  $b_{k-1}$  via the closed formula:

Plug  $b_{k-1}$  back into the recursive formula and simplify.

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<sup>2</sup>From Discrete Mathematics by Ensley and Crawley

## Sum / Closed formula equivalence

### Example

Use induction to prove the proposition. As part of the proof, verify the statement for  $n = 1$ ,  $n = 2$ , and  $n = 3$ .  $\sum_{i=1}^n (2i - 1) = n^2$  for each  $n \geq 1$ .<sup>a</sup>

**Basis step: Show that the proposition is true for 1, 2, and 3.**

$i = 1:$	LHS: $\sum_{i=1}^1 (2i - 1) = (2 \cdot 1 - 1) = 1$	RHS: $1^2 = 1 \checkmark$
$i = 2:$	LHS: $\sum_{i=1}^2 (2i - 1) = (2 \cdot 1 - 1) + (2 \cdot 2 - 1) = (1) + (3) = 4$	RHS: $2^2 = 4 \checkmark$ <sup>b</sup>
$i = 3:$	LHS: $\sum_{i=1}^3 (2i - 1) = 1 + 3 + (2 \cdot 3 - 1) = 1 + 3 + 5 = 9$	RHS: $3^2 = 9 \checkmark$

### Inductive Step

The sum is equivalent to the sum up until  $n - 1$ , plus the final term at  $i = n$ :

1.  $\sum_{i=1}^n (2i - 1)$                       The original sum.
2.  $\sum_{i=1}^n (2i - 1) = \sum_{i=1}^{n-1} (2i - 1) + (2n - 1)$       The sum is equivalent to the sum from  $i = 1$  to  $n - 1$ , plus the final  $i = n$ .

**Find an equation for  $\sum_{i=1}^{n-1}$  from the original proposition:**

1.  $\sum_{i=1}^n (2i - 1) = n^2$                       Original proposition.
2.  $\sum_{i=1}^{n-1} (2i - 1) = (n - 1)^2$               Plugging in  $n - 1$ .
3.  $\sum_{i=1}^{n-1} (2i - 1) = n^2 - 2n + 1$               Simplified.

**Plug  $\sum_{i=1}^{n-1}$  into the equation for the sum made previously:**

1.  $\sum_{i=1}^n (2i - 1) = \sum_{i=1}^{n-1} (2i - 1) + (2n - 1)$       Our sum formula.
2.  $\sum_{i=1}^n (2i - 1) = (n^2 - 2n + 1) + (2n - 1)$       plugged in  $\sum_{i=1}^{n-1} (2i - 1) = n^2 - 2n + 1$ .
3.  $\sum_{i=1}^n (2i - 1) = n^2$               Simplified to the original proposition.

We get the same form as the original proposition, proving our statement.

<sup>a</sup>From Discrete Mathematics by Ensley and Crawley

<sup>b</sup>LHS = left-hand side, RHS = right-hand side

**Question 6**

Use induction to prove

$$\sum_{i=1}^n (2i + 4) = n^2 + 5n$$

for each  $n \geq 1$ .

**Basis Step: Show that the proposition is true for 1, 2, and 3.**

$i$ value	$\sum_{i=1}^n (2i + 4)$	$n^2 + 5n$
$i = 1$		
$i = 2$		
$i = 3$		

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**Inductive Step:**

Make an equation for the sum that is the sum up to  $n - 1$ , plus the final term:

Find an equation for  $\sum_{i=1}^{n-1}$  via the proposition:

Plug  $\sum_{i=1}^{n-1}$  into the sum equation and simplify:



**Question 7**

Use induction to prove that for every positive integer  $n$ ,

$$\sum_{i=1}^n i = \frac{n(n+1)}{2}$$

**Basis Step: Show that the proposition is true for 1, 2, and 3.**

$i$ value	$\sum_{i=1}^n (2i + 4)$	$n^2 + 5n$
$i = 1$		
$i = 2$		
$i = 3$		

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**Inductive Step:**

Make an equation for the sum that is the sum up to  $n - 1$ , plus the final term:

Find an equation for  $\sum_{i=1}^{n-1}$  via the proposition:

Plug  $\sum_{i=1}^{n-1}$  into the sum equation and simplify: